EXECUTIVE SUMMARY

Regenovation Ltd

Fund Type	Industry Sector Focus	Geographic Preferences	Anticipated ROI
Direct Deal	Agtech and Energy	Americas & EMEA	Exponential
Maximum Invest	Minimum Invest	Investment Duration	Exit Strategies
\$10m	\$ 1m	5-10 years	Trade Sale/IPO

Elevator Pitch

Regenovation deploys modular micro-factories that transform agricultural waste into bioethanol, clean water, energy and high-value biochar. Targeting agricultural and other enterprises with major biomass waste challenges along with off-grid, climate-challenged communities, we reduce methane emissions and boost resilience through profitable circular economies.

The synergies between our technologies and anaerobic digestion waste to energy systems can boost syngas and biogas production by between 40-140%, with greater flexibility and much lower CAPEX and OPEX.

Our XPRIZE-winning WEDEW and patented EcoStill technologies are the backbone of a global regenerative infrastructure revolution.

Key Features:

SAM: 150,000+ large farms and biomass waste/energy producers in the Americas and EMEA \$100B TAM

Unique Approach: Modular, portable units minimize transport costs and optimize local outputs, providing integrated solutions to food-energy-water-communications challenges. CAPEX and OPEX lite.

Fast Mass Market Adoption: Rapid adoption via island nations, major biomass waste/energy producers, disaster response, integrated growers and extractors of cannabis and hemp, and off-grid ag.

Multiple Unfair & Sustainable Competitive Advantages: Multiple IPs and XPRIZE award-winning tech. 10x efficiency vs traditional waste management.

Magnitude of Improvement: Payback in 2-5 years via carbon credits, product sales, 10x productivity

Invest in scalable regenerative infrastructure with rapid payback. Enable community-level resilience in agriculture, energy, and water through proven modular systems.

Deploy first 14 Biochar/EcoStill/WEDEW units in 2026/7; 20 in 2028; mass manufacturing of turnkey ready units begins 2029. Secure \$4.275M in carbon pre-sales. Grow to \$200M in revenue and 900+ units deployed by 2031.

Advantages of our Business Model:

- Game-changer- Regenovation's micro-factory model is a game-changer in distributed sustainability.
- Modular Competitors require large infrastructure, while EcoStill & WEDEW provide modular solutions.
- Value-based pricing Customers start saving money on day one as finance installments are always less than the value generated
- **Rapid Scaling** Regenovation can scale faster than large industrial competitors while reducing GHG emissions significantly.

Target Audiences:

Farmers & major biomass waste producers, energy providers, island nations, disaster response agencies

Deal Highlights:

- Working WEDEW and Ecostill demonstrators built
- Website and Infrastructure built
- AI-powered Janus platform under development, starting with FarmFlow.
- Experienced team in place with detailed 10-year plans and growth strategy
- Legal, compliance in place, and due diligence ready
- Strategic Partnerships signed with CNE LLP in Barbados and Radiumtech LLC in California.
- Test Marketing nearly 100% positively received.

Management Team

Dr. Robin Lincoln Wood (CEO) – Global strategist in sustainability and regenerative finance. Eli Whipple (CTO) – Inventor of WEDEW & EcoStill, XPRIZE co-winner. Anne Starks Acosta (VP Partnerships) – 30+ years in global ag & sustainability. **Rene** Martinez – VP Ecostill Business Development Anna Mantova – VP Business Development EMEA Gregory Lincoln Wood – VP Sales and Marketing

Advisory Board

Dr Victoria Kamsler – Sustainability strategist, biochar & carbon markets expert. Tom Miles – Founder and Former Director of US Biochar Initiative Richard Sellers – Former Head of New & Renewable Energy at International Energy Agency David Hertz – Renowned Environmental Architect and WEDEW XPRIZE co-winner

Contact Information

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